

07th July, 2023

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR THE QUARTER ENDED 30th JUNE, 2023**

ISIN: INE429K01012

We have examined the Register of Members, and other relevant books and records, correspondence, and information maintained by **PREMIER ENERGY AND INFRASTRUCTURE LIMITED (CIN – L45201TN1988PLC015521)** having its Registered Office at “Tangy Apartments, "A" block, new no.6/1, old no. 34/1. dr. P V Cherian Crescent Road, Egmore Chennai 600008. (herein after referred to as “The Company”) and its Share Transfer Agents, **Messrs. Cameo Corporate Services Limited** having its office at “Subramanian Building”, No.1, Club House Road, Chennai – 600 002, for issuing this certificate, in accordance with Notification No. SEBI/LAD-NRO/GN/2018/40 dated 3rd October, 2018 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and based on such examination as well as information and explanations furnished to us which were necessary for the purpose of our certification and based on such verification as considered necessary we hereby certify the report for the quarter ended 30th June, 2023 as detailed below: -

| | | | |
|-----|--|--|---------------------------|
| 1. | For Quarter Ended | 30th June, 2023 | |
| 2. | ISIN | INE429K01012 | |
| 3. | Face Value | Rs.10/- per Equity Share. | |
| 4. | Name of the Company | Premier Energy and Infrastructure Limited. | |
| 5. | Registered Office Address | TANGY APARTMENTS, "A" BLOCK, NEW NO.6/1, OLD NO. 34/1. Dr. P V CHERIAN CRESENT ROAD, EGMORE CHENNAI 600008 | |
| 6. | Correspondence Address | TANGY APARTMENTS, "A" BLOCK, NEW NO.6/1, OLD NO. 34/1. Dr. P V CHERIAN CRESENT ROAD, EGMORE CHENNAI 600008 | |
| 7. | Telephone & Fax Nos. | 044 2811 0252 | |
| 8. | Email address | premierinfra@gmail.com | |
| 9. | Names of the Stock Exchanges where the Company's Securities are listed | 1. BSE Limited | |
| | | No. of Shares | % of Total Issued Capital |
| 10. | Issued Capital | 4,13,50,060 | 100 |
| 11. | Listed Capital (Exchange-wise) (as per Company records) | 4,13,50,060 | 100 |
| 12. | Held in dematerialised form in CDSL | 21,01,754 | 5.0828 |
| 13. | Held in dematerialised form in NSDL | 3,47,95,890 | 84.1496 |
| 14. | Physical | 44,52,416 | 10.7676 |
| 15. | Total No. of Shares (12+13+14) | 4,13,50,060 | 100.00 |
| 16. | Reasons for difference, Between (10&15), (10&11) & (11&15) | Nil | |





17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No.of Shares | Applied / Not applied for listing | Listed on Stock Exchanges (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principle. Approval. pending from Stock Exchanges (specify names) |
|----------------|--------------|-----------------------------------|---|---------------------------|---------------------------|--|
| Nil | Nil | Nil | Nil | Nil | Nil | Nil |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

| | | | | | | |
|-----|---|---|---------------|-------------------|--|--|
| 18. | Register of Members is updated (Yes/No) | YES | | | | |
| | If not, updated upto which date | Not Applicable. | | | | |
| 19. | Reference of previous quarter with regards to excess dematerialised shares, if any | Not Applicable. | | | | |
| 20. | Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | Not Applicable. | | | | |
| 21. | Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay: | | | | | |
| | Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay | | |
| | Confirmed after 21 days | NA | NA | NA | | |
| | Pending for more than 21 days | NA | NA | NA | | |
| 22. | Name, Telephone & Fax No. Of the Compliance Officer of the Company | Mr. A V Ramalingam Company Secretary Membership Number - 5245 Tel (044) – 2811 0252 Fax (044) - 2811 0252 | | | | |
| 23. | Name, Address, Tel & Fax No., Regn. No. of the Auditor | CS R.Sridharan, R Sridharan & Associates, Company Secretaries New No.44, Old No.25, Flat No.3, Thiruvarangan Apartments, First Floor, Unnamalai Ammal Street T.Nagar, Chennai – 600 017. Tel: 044 4216 6988; Email id : Sridharan.r@aryes.in, C.P. No. 3239, FCS No.4775 | | | | |
| 24. | Appointment of Common Agency for Share Registry Work | YES M/s. Cameo Corporate Services Limited Subramanian Building, 1, Club House Road, Chennai 600 002. Tel: 2846 0390 (6 lines), Fax: (044) 2846 0129 | | | | |
| 25. | Any other detail that the Auditor may like to provide (eg. BIFR Company, delisting from SE, Company changed its name, etc.) | NIL | | | | |

FOR R.SRIDHARAN & ASSOCIATES
COMPANY SECRETARIES



[Signature]
CS R.SRIDHARAN
FCS.No.4775
C.P. No.3239
PR. NO.657/2020
UIN: S2003TN063400
UDIN: F004775E000565665